

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

Date: 28th March 2025

To

1. National Stock Exchange of India Limited

“Exchange Plaza”, C-1, Block-G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400 051

Company Symbol: MSPL

Kind Attn: Listing Department

2. BSE Limited

Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code No.: 532650

Kind Attn: Listing Department

Dear Sir/Madam,

Sub: Intimation for Listing approval for listing of 2,01,51,801 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter **from BSE Ltd. for listing of 2,01,51,801 Equity shares pursuant to conversion of Optionally convertible debentures vide its letter bearing Ref No. LOD/PREF/KD/FIP/2063/2024-25.**

A copy of the approval letter received from BSE is enclosed herewith for your reference.

Further, we wish to inform you that the listing approval from the National Stock Exchange of India Limited (“NSE”) is currently pending, and we are in the process of obtaining the same. We shall keep the exchange informed of any further developments in this regard.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

For MSP STEEL & POWER LIMITED

Shreya Kar

Company Secretary & Compliance Officer

LOD/PREF/KD/FIP/2063/2024-25

March 27, 2025

The Company Secretary,
MSP STEEL & POWER LTD.
770, Anandapur, Southcity Business Park,
10th Floor, Em Bypass Kolkata, Kolkata - 700107

Re: Listing of 2,01,51,801 equity shares of Rs. 10/- each issued at a premium of Rs 21/- bearing distinctive numbers from 541973573 to 562125373 issued to non promoter on preferential basis pursuant to conversion of optionally convertible debentures

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

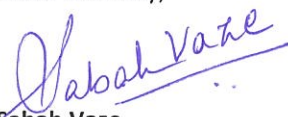
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,


Sabah Vaze
Senior Manager


Kirti Deshpande
Deputy Manager